

Financial & Valuation Modeling Boot Camp

Day 1 – Financial Statement Modeling

TARGET AUDIENCE

- IB Analysts & Associates
- Equity research associates
- Private equity associates
- Business development analysts
- Corporate finance analysts
- Accounting/Treasury/CFO professionals
- MBAs

PREREQUISITES

Financial Accounting
Excel – Beginner level

FORMAT

Full course – 3 days
LBO modeling pre-recorded video lectures and online comps training included

CONTINUING ED CREDITS

27 CPE credits
35 PD credits

RATES & MORE INFO

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Summary

Participants develop a model completely from scratch, inputting historical data and assumptions to project out financial statements using step-by-step instruction on selecting, locating, and developing appropriate projection drivers. At completion, participants will have developed a complete and comprehensive three-statement model using various supporting schedules.

Interactive, Step-by-Step Learning Approach

Participants follow intuitive, step-by-step instruction manuals while building models using Excel model templates and are directed to the appropriate external documents (SEC filings, research reports, etc.) in order to build comprehensive models the way they would on the job.

Key Learning Outcomes

- Building financial models from scratch the way it is done at financial institutions.
- Excel and formatting best practices, efficient formula construction, and appropriate driver selections.
- Learn to use advanced Excel functions to present various sensitivities to projected financial metrics.
- Balancing the balance sheet accounts, including excess cash and revolver.
- Fixing circularity problems, iteration, and other common modeling troubleshooting.
- Balance sheet / cash flow statement crosschecks.

MORNING SESSION (9-11AM)

Introduction to financial modeling

- Overview of financial modeling
- Understanding projections
- Modeling techniques
- Excel best practices foundation and exercises
- Useful Excel shortcuts and functions
- Gathering historical documents/information

MIDDAY SESSION (11AM-3:30PM)

- Building the model, step-by-step
- Setting up the core financial statements
- Working capital, Depreciation & amortization (PP&E), and Other balance sheet items.
- Shareholders' equity & Shares Outstanding
- Debt & Interest

AFTERNOON SESSION (3:30-5PM)

- Improving the finished product
- Controlling circular references using automated circuit breakers
- Balancing the model
- Scenario analysis
- Creating forms in Excel